



DIVERSIFIED INVESTMENT COMPANY FOCUSED ON IMPACT INVESTING IN SUSTAINABILITY

SustainCo founded in 2012 acquired VCI CONTROLS Inc.	Enabling capital and financing abilities. Emerging thought leaders in clean and renewable energy.
HQ in Toronto; locations in Halifax, Montreal, Ottawa, Pembroke, Toronto, Vaughan and Calgary.	Marquee properties include Library of Parliament, Defense Construction Bases, Public Works, GE Canada.
SustainCo Inc. listed on the TSX Ventures (TSXV:SMS); backed by institutional equity.	Management team with a unique complement of expertise.

WHY WE WIN

- Drive enterprise value in our investees through thought leadership, industry, financial and operational expertise
- Building solutions are both innovate and integrated, thus minimizing risk and maximizing impact
- Ability to have an executive-level conversation, and follow through to prove sustainability can be profitable
- Model designed to deepen relationships: consult, design, execute, monitor and service projects we fund and enable, or sustainability programs we devise

WHERE WE PLAY

- Invests in growth, game-changing and early-mover companies in areas focused on sustainability, energy efficiency, water resources, building performance management
- Integrated Energy Management, Controls, Mechanical, Lighting, Retrofit and Hybrid Energy Solutions for commercial or institutional buildings; complemented by ability to develop sustainability KPIs and programs leveraging monitoring technology for real-time awareness and accountability

WHAT THIS MEANS FOR INVESTORS

- Attractive market
- Aggressive growth
- Broader aspirations
- Robust assets
- Unique positioning
- Experienced team

BALANCED AND DIVERSIFIED

OUR BUILDING PERFORMANCE GROUP AIMS TO BREAK THROUGH SILO THINKING TENDENCY, LINKING PROFITABILITY TO SUSTAINABILITY



SUSTAINCO 2020 STRATEGY: CHANGING THE GAME BY 2020, WE ASPIRE TO BE...

- The Canadian leader in providing innovative, sustainable infrastructure solutions
- The most sought after partner to help customers define and execute their sustainability agenda
- Known for our commitment to and investment in people, ideas and innovation
- Foster a better environment for the world to live in, while advancing a more sustainable future

SustainCo Awarded “Best Smart Building Solutions” by The New Economy Magazine 2015 Clean Tech Awards

TSX VENTURE EXCHANGE: SMS
CANADIAN SECURITIES EXCHANGE: SMS.DB

TORONTO, ONTARIO—(Marketwired – Oct. 5, 2015) – SustainCo Inc. (the “Company” or “SustainCo”) (TSX VENTURE:SMS)(CSE:SMS.DB) is pleased to announce that SustainCo Solutions & Services, through its wholly owned investee, VCI Controls Inc., has been awarded “Best Smart Building Solutions”...

[Read More >> http://www.sustainco.ca/investors/newsroom/](http://www.sustainco.ca/investors/newsroom/)

SustainCo Inc. Announces Contract of Over \$200,000 for Supply and Installation of HVAC and Related Equipment

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SMS: Symbol on TSX Venture Exchange
As of October 1, 2015

Price: 0.125	Common Shares: 46,741,801
52 Week 0.04-0.22	Options: 3,600,000
Mkt cap: 5.84M	Warrants: 507,500